

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,145.1	-53.6	-0.21%
BSE Sensex	82,201.2	-151.5	-0.18%
GIFT Nifty*	25,180.0	-75.0	-0.30%
Dow Jones	40,755.8	-219.2	-0.54%
S&P 500	5,503.4	-16.7	-0.30%
Nasdaq	17,127.7	+43.36	+0.25%
FTSE 100	8,241.7	-27.9	-0.34%
CAC 40	7,432.0	-69.0	-0.92%
DAX	18,576.5	-15.4	-0.08%
Shanghai*	2,797.9	+9.54	+0.34%
Nikkei 225*	36,718.5	+69.50	+0.19%
Hang Seng*	17,444.3	0.0	0.00%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	69.4	0.1	0.10%
Oil (Brent)	72.9	0.1	0.08%
Gold	2,513.2	-3.5	-0.14%
Silver	28.7	-0.1	-0.35%
Copper	8,978.5	148.3	1.68%
Cotton	0.69	-0.01	-1.21%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.11	0.00	0.23
USD/INR	83.98	0.00	0.00
GBP/INR	110.52	0.36	0.33
EUR/INR	93.18	0.35	0.38
DX Index	101.21	-0.14	-0.14

VIX	Value	Change (Pts)	Change (%)
India VIX	14.22	-0.16	-1.10%
S&P 500 VIXApr 24	19.90	-1.42	-6.66%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.852	-0.006
US 10-Year Yield	3.768	-0.093

Market Updates

The markets are expected to open marginally lower today as trends in GIFT Nifty indicate a negative start for the broader index after Nifty closed 53 points lower at 25,145 on Thursday.

Anant Raj:

The company has completed the acquisition of 100% equity shares of Sheetij Properties Private Limited, making it a wholly owned subsidiary.

Ashok Leyland:

The company has signed an MoU with Bandhan Bank to offer customized vehicle financing solutions, enhancing loan access with flexible repayment options for its customers.

EasyMyTrip:

The company is entering the electric bus market with its new subsidiary, Easy Green Mobility, investing INR 200 crore for R&D and manufacturing over 2-3 years.

Goldiam International:

The company has received ₹70 crore in orders from a large U.S. retailer for diamond-studded gold jewelry, including 80% for lab-grown diamonds, pushing its cumulative orders book over ₹200 crore.

Honeywell Automation India:

The company has delivered and commissioned a microgrid Battery Energy Storage System for SECI's Lakshadweep Islands project, integrating advanced EMS and BESS technologies to support the islands' energy transition.

Max Estates:

The company has raised ₹800 crore through a QIP, with a 4.97% discount on the floor price, and plans to raise up to ₹150 crore more via convertible warrants, utilizing the funds for land acquisition and development.

PTC Industries:

The company's subsidiary Aerolloy Technologies Limited has received its first order from Israel Aerospace Industries for Titanium cast components, marking the first time IAI is sourcing such components from India.

Premier Energies:

The company has received a ₹215 crore order from Uttar Pradesh Department of Agriculture for 8,085 solar water pumping systems, with completion expected by March 2025 under the PM-KUSUM scheme.

RailTel Corporation of India:

The company received a work order from Northern Railways for a Railway Telecom Project worth ₹10.92 crore.

Race Eco Chain:

The company is forming a joint venture with Ganesha Ecosphere Limited, India's largest PET recycler, to establish PET washing lines across India, with Race Eco Chain holding up to a 51% stake.

RateGain Travel Technologies:

The company announced that TAAG Angola Airlines E.P, Angola's national airline with 70 years of service, has selected AirGain to enhance real-time competitive insights and optimize pricing decisions.

Wipro:

The company has been enlisted by JFK International Air Terminal to assess its greenhouse gas emissions, develop a carbon reduction roadmap, and create its 2023 sustainability report, helping JFKIAT achieve its net zero targets.

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